



Globe Accounting Pty Ltd

November 2006 Newsletter

Hello and welcome to the first issue of our newsletter. We hope you will find some useful information in it. The information provided is general in nature and aims to cover a broad range of topics. We will also use these mail outs to keep you up to date with any happenings with the practice. We will forward these to you on a quarterly basis

We intend to distribute these newsletters via e-mail wherever possible. If you have an e-mail address and would like to receive these newsletters in electronic format (and save a few trees), please advise your preferred e-mail address.

If you do not wish to receive these newsletters from us, please let Maureen know by email to maureen@globeaccounting.com.au or phone 46 614900.

Last month we welcomed Erin Davis to our team. Erin is Kelly's sister, and comes with a wealth of experience in accounting practice administration and data input. Erin will share administration duties with Maureen and take over the reception role. We look forward to introducing Erin to you on your next visit.

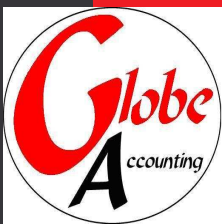
Peter is now a registered financial planner. We are licensed with Professional Investment Services. Professional Investment Services is Australia's largest independent financial planning service provider. Peter provides some brief information in relation to financial planning later in the newsletter.

As most of you would know, Pauline took the opportunity in September to take a holiday with Steve and the boys. They traveled to the South Island of New Zealand and tripped around the island by motor home. She has returned refreshed (if not a little behind in her work).

On the following page, we attach a summary of all the services we provide at the Globe. If you wish to speak to us in relation to any of these or (any other matter), we would be more than happy to explore your requirements with you.

We take this opportunity to wish you and your family all the best for the festive season. Have a happy and holy Christmas, and a safe and prosperous New Year.

We look forward to continuing our successful business relationship with you in the future.



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**Professional Investment
Services Pty Ltd**

**Peter Driver
Authorised Representative**

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Professional Investment Services

As noted previously, Peter is now an Authorised Representative with Professional Investment Services. Peter is authorised to provide advice in relation to Superannuation, Managed Investments, Tax effective Investments, Margin Lending, annuities and Fixed Interest.

What is Financial Planning?

Financial Planning is an ongoing process that starts with identifying your current circumstances, goals and objectives.

Once your current situation, goals and objectives are known, a plan is prepared to get you from where you are now to where you want to be.

A Statement of Advice is prepared and outlines the proposed steps and any costs or risks involved. If you choose to proceed, an ongoing review process ensures that the plan continues to meet your needs as circumstances change.

In addition to the above, we are putting arrangements in place to assist you with your Risk (Insurance) needs and Lending.

Why use a Financial Adviser?

The role of the financial adviser is to work with you in achieving your financial goals, whether that is saving for retirement, a family home, money for your children's education or an income stream to supplement your other income.



Services We Provide at Globe Accounting



DID YOU KNOW WE PROVIDE.....

- Income Tax Compliance (Tax Returns for Company, Trust, Partnership, Superannuation Funds and Individuals)
- GST Compliance (Preparation of or Assistance with BAS and IAS returns using manual or electronic methods)
- Monthly or Quarterly Management Accounting (Preparation of timely financial reports)
- Preparation of Cashflow Budgets and Analysis of Actual to Budget
- Corporate Compliance work for companies (Keeping records of minutes of meetings and checking of annual returns)
- Full range of Financial Planning Services
- Access to Risk Services (Insurance Brokers)
- Access to Finance Brokers (particularly for chattel mortgages and leases)
- Fully Serviced Board Room for Business Meetings
- Staff Training in relation to GST and business systems
- Support for MYOB, Quickbooks and Cashflow Manager Software
- Web Cashbook (an internet based system which allows you to enter data which can be used for the preparation of BAS and income tax returns)
- Audit Services
- GST, ABN & TFN Applications
- Fringe Benefit Returns
- Supply, advice and management of Self managed Superannuation Funds.